

GAVIN / SOLMONESE

Curriculum Vitae - July, 2023

Jeremy VanEtten

Director

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SUMMARY:

A skilled practitioner in debtor-side financial advising, representation of creditors' committees, administration of liquidating trusts, claims management and objections, wind-down engagements, and preference analysis, settlement, valuation, and litigation.

EXPERIENCE:

Gavin/Solmonese LLC

Wilmington, DE & National US

Senior Director

Provide restructuring, turnaround, asset sale and structured liquidation advisory services to debtors and creditors in bankruptcy and out-of-court restructurings, turnarounds and workouts in nationwide engagements.

Representative Engagements:

As Liquidating Trustee, Fiduciary or Receiver

In re Waterlink, Inc. et al (Bankr. D. Del)

In re Maxjet Airways, Inc. (Bankr. D. Del)

In re PM Liquidating Trust, Inc. (Bankr. D. Del)

In re Interlake Material Handling et al (Bankr. D. Del)

In re Crossroads Wireless (Bankr. D. Oklahoma (Western))

In re PPI Holdings, Inc. (Bankr. D. Del)

In re Ultimate Escapes (Bankr. D. Del)

In re Broadstripe, LLC (Bankr. D. Del)

In re Frank Parsons, Inc. (Bankr. D. Maryland)

In re Prince Sports, Inc. (Bankr. D. Del)

In re Gametech, Inc. (Bankr. D. Del)

In re Saab Cars North America, Inc. (Bankr. D. Del)

In re AmCad Liquidating Trust (Bankr. D. Del)

In re SquareTwo Financial Services (Bankr. S.D. NY)

In re Hampshire Group, Limited (Bankr. D. Del.)

In re Zumobi, Inc., et al. (Bankr. D. Del)

In re Superior Air Charter, LLC (Bankr. D. Del)

In re In re: PQ New York, Inc., et al. (Bankr. D. Del)

In re In re: Clarus Therapeutics Holdings, Inc., et al. (Bankr. D. Del)

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As Financial/Restructuring Advisor

In re Montgomery Ward, LLC (Bankr. D. Del)

Member of Post-Confirmation Plan Administration Team

In re Interlake Material Handling, Inc. (Bankr. D. Del.)

Financial Advisor to Official Committee of Unsecured Creditors

In re PPI Holdings, Inc. (Bankr. D. Del)

Financial Advisor to Official Committee of Unsecured Creditors

In re Broadstripe, LLC (Bankr. D. Del)

Financial Advisor to Official Committee of Unsecured Creditors

In re Vion Pharmaceuticals (Bankr. D. Del)

Financial Advisor to Official Committee of Unsecured Creditors

In re Frank Parsons Company (Bankr. D. Maryland)

Financial Advisor to Official Committee of Unsecured Creditors

In re Prince Sports, Inc. (Bankr. D. Del.)

Financial Advisor to Official Committee of Unsecured Creditors

In re GameTech, Inc. (Bankr. D. Del.)

Financial Advisor to Official Committee of Unsecured Creditors

In re MFM Delaware, Inc. (Bankr. D. Del.)

Financial Advisor to Official Committee of Unsecured Creditors

In re Gulf Packaging, Inc. (Bankr. N. D. Ill.)

Chief Restructuring Officer of Debtor

In re Sherwin Alumina, Inc. (Bankr. S. D. Texas)

Financial Advisor to Official Committee of Unsecured Creditors
Private Community Day School (Wilmington, DE)

Restructuring & Turnaround Advisor to Board of Directors

Private U.S. Government Defense Contractor

Financial Advisor, Chief Restructuring Officer

In re Hampshire Group, Limited (Bankr. D. Del.)

Financial Advisor to Official Committee of Unsecured Creditors

In Limitless Mobile, LLC (Bankr. D. Del.)

Financial Advisor to Official Committee of Unsecured Creditors

In re Aerospace Holdings, Inc. (Bankr. D. Del)

Financial Advisor to Official Committee of Unsecured Creditors

In re SquareTwo Financial Services Corporation (Bankr. S. D. New York)

Financial Advisor to Official Committee of Unsecured Creditors

In re Videology, Inc. (Bankr. D. Del)

Financial Advisor to Official Committee of Unsecured Creditors

In re Consolidated Infrastructure Group LLC

Asset Sale Advisor & Financial Advisor to Debtor in Possession

In re Weyerbacher Brewing Company, Inc.

Financial Advisor to Official Committee of Unsecured Creditors

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In re. Superior Air Charter, LLC (Bankr. D. Del)

Chief Restructuring Officer

In re. Masten Space Systems, Inc. (Bankr D. Del)

Chief Restructuring Officer

In re. ESCO, Ltd., DBA Shoe City. (Bankr D. Maryland)

Chief Restructuring Officer

PREFERENCE ANALYSIS AND ADVICE EXPERIENCE:

Genmar *et al v.* North American Composites Corporation and Interplastic Corporation (7 cases) – for recovery of allegedly avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Defendant’s report)

National Dry Cleaners, Inc. – Damages Expert in relation to Trustee’s alleged failure to prosecute avoidance actions
AFA Investment Inc. *et al v.* Dale T. Smith Meat Packing Company - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff’s rebuttal report)

RoomStore, Inc. *v.* Hangzhou Yi Bei Furniture LLC - for recovery of allegedly avoidance pre-petition transfers pursuant to 11 U.S.C § 547; Defendant’s expert on ordinary course of business defenses (Defendant’s report)

GMX Resources Creditor Trust *v.* Baker Hughes Oilfield Operations, Inc. - for recovery of avoidance pre-petition transfers pursuant to 11 U.S.C. § 547 (Rebuttal Report)

APP Winddown, LLC *et al v.* Garden City Group, LLC – for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff’s rebuttal report)

Samson Settlement Trust *v.* Corpro, Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff’s rebuttal report)

Samson Settlement Trust *v.* TETRA Technologies, Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff’s rebuttal report)

Official Committee of Unsecured Creditors of Gregg Appliances, Inc. *v.* SYNEX Corporation, d/b/a New Age Electronics - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff’s rebuttal memorandum)

Official Committee of Unsecured Creditors of Gregg Appliances, Inc. *v.* Rosetta Marketing Group, LLC - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff’s rebuttal memorandum)

Official Committee of Unsecured Creditors of Gregg Appliances, Inc. *v.* Zimmerman Advertising LLC - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff’s rebuttal report)

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Official Committee of Unsecured Creditors of Gregg Appliances, Inc. v. Skyline Furniture Mfg., Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff's rebuttal report)

Official Committee of Unsecured Creditors of Gregg Appliances, Inc. v. Warrantech Consumer Product Services, Inc. d/b/a Warrantech CPS, Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff's rebuttal report)

Official Committee of Unsecured Creditors of Gregg Appliances, Inc., vs. Rosetta Marketing Group, LLC- for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Review and summary of potential defenses available on behalf of Plaintiff)

Official Committee of Unsecured Creditors of Gregg Appliances, Inc., vs. Skyline Furniture Mfg., Inc.- for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Review and summary of potential defenses available on behalf of Plaintiff)

Official Committee of Unsecured Creditors of Gregg Appliances, Inc. v. Hooker Furniture Corporation f/d/b/a Home Meridian International, Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff's rebuttal report)

John B. Pidcock, not individually but as Trustee of the ASPC Creditor Trust v. Sturm Ruger & Company, Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Defendant's report)

Peter Kravitz, as GUC Trustee of the GUC Trust of Exide Holdings, Inc. vs. Roles Marketing International, Inc., - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Review and summary of potential defenses available to Defendant)

Peter Kravitz, as GUC Trustee of the GUC Trust of Exide Holdings, Inc., vs. Resources Alloys and Metals, Inc., - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Review and summary of potential defenses available to Defendant)

Peter Kravitz, as GUC Trustee of the GUC Trust of Exide Holdings, Inc., Plaintiff, vs. P.A.M. Transport, Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Review and summary of potential defenses available to Defendant)

Peter Kravitz, as GUC Trustee of the GUC Trust of Exide Holdings, Inc., vs. Oak Press Solutions Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Review and summary of potential defenses available to Defendant)

Insys Liquidation Trust, by and through William Hendrich, as Liquidating Trustee, vs. Renaissance SSP Holdings, Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Review and summary of potential defenses available to Defendant)

FI Liquidating Trust, vs. VaxServe, Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Review and summary of potential defenses available to Defendant)

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Fred's, Inc., *et al.*, vs. SMS Assist, L.L.C. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Review and summary of potential defenses available to Defendant)

ACF Finco I, LP, vs. United Healthcare Insurance Company - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Review and summary of potential defenses available to Defendant)

Advisory Trust Group, LLC, in its capacity as the Trustee of the RDC Liquidating Trust v. (1) Bristol-Myers Squibb Company, (2) Celgene Corporation, and (3) Abraxis Bioscience, Inc. (Review and summary of potential defenses available to Defendant)

Advisory Trust Group, LLC, in its capacity as the Trustee of the RDC Liquidating Trust v. Sanofi US Corporation; Sanofi-Aventis U.S. L.L.C. (Review and summary of potential defenses available to Defendant)

TESTIMONY & EXPERT EXPERIENCE:

Drivetrain, LLC, as Litigation Trustee of the Adeptus Litigation Trust, vs. Dell Marketing, L.P. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff's rebuttal report)

The Official Committee of Unsecured Creditors of Gregg Appliances, Inc., vs. Andretti Autosport 2, Inc. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff's rebuttal report)

Sears, Roebuck and Co. and Kmart Holding Corporation, vs. Cleva Hong Kong Ltd. - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547 (Plaintiff's rebuttal report)

Verity Health System of California, Inc., *et al.*, vs. Cardinal Health, Inc.- for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547, 549, and 550 (Plaintiff's rebuttal report)

Verity Health System of California, Inc., *et al.*, vs. Cardinal Health Pharmacy Service, LLC - for recovery of avoidable pre-petition transfers pursuant to 11 U.S.C. § 547, 549, and 550 (Plaintiff's rebuttal report)

PROFESSIONAL:

Organizational Affiliations

TURNAROUND MANAGEMENT ASSOCIATION

TMA MID-ATLANTIC SYMPOSIUM COMMITTEE – MARKETING CHAIR (2023)

PHILADELPHIA WILMINGTON BOARD OFFICER (2023)

PHILADELPHIA WILMINGTON NEXTGEN ADVISORY COMMITTEE (2016-2020)

NEXTGEN GLOBAL CONFERENCES COMMITTEE COCHAIR (2018-2020)

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AMERICAN BANKRUPTCY INSTITUTE
MID-ATLANTIC BANKRUPTCY WORKSHOP ADVISORY BOARD (2016-2019)

AUTHORSHIPS & PUBLISHED WORKS

“One Athlete’s Personal Bankruptcy Illustrates How the Process Works”
American Bankruptcy Institute Journal, December 2018

“The Electoral College: Appendicitis of American Democracy”
Nova Law Review, Volume 43, Issue 2019
Data Analysis and Preparation of Appendix for authors M. W. Berger & Z. Hyman

EDUCATION:

Cairn University School of Business
B.S., Business Administration, 2005

Temple University, Fox School of Business
Master of Business Administration (MBA), 2010

American Bankruptcy Institute
Nuts & Bolts: Bankruptcy Fundamentals for Young and New Practitioners, April 2013
American Bankruptcy Institute Litigation Skills Symposium, May 2014